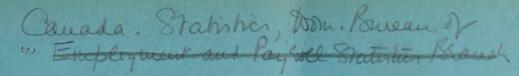
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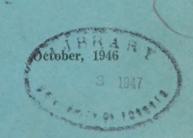
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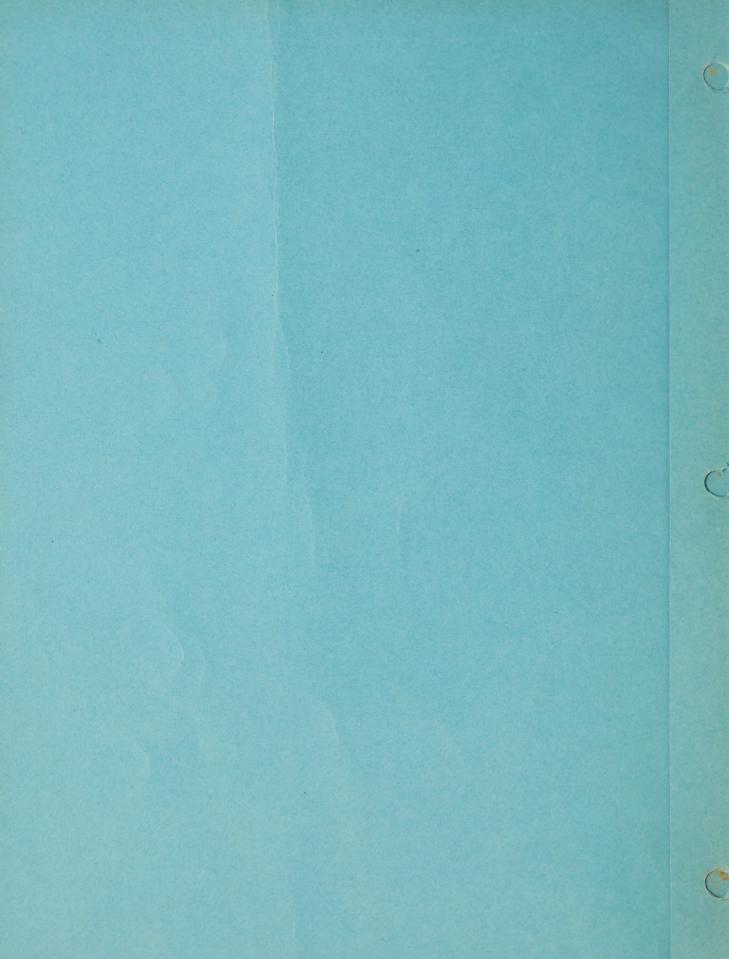
CHART BOOK

EMPLOYMENT AND PAYROLLS IN CANADIAN INDUSTRIES

Employment: 1939 - <u>August 1, 1946</u> Payrolls: 1941 - August 1, 1946

BASED ON DATA SUPPLIED BY THE
EMPLOYMENT AND PAYROLL STATISTICS
BRANCH OF THE DOMINION BUREAU OF STATISTICS.





Canada. Statistici Dominion Poureau of. ... Employment Statistics Branch.

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CHART BOOK

OF

EMPLOYMENT AND PAYROLLS IN CANADIAN INDUSTRIES

FOREWORD

With the first post-war year over and the physical reconversion of industry in its final phase, it is of particular interest to review Canadian employment trends in the past seven years and to take stock of our present position.

The war years witnessed a remarkable expansion of employment in the industries most necessary to our national defence. At the same time employment in all but a few of the lower priority non-agricultural industries also moved upward, but at a much more moderate rate. While few of the manufacturing industries, which were most heavily engaged in war production have been able to maintain war-time employment levels in the past year their success in switching over to peacetime output differed widely from industry to industry. The less essential manufacturing and non-manufacturing industries have generally improved their position in the post-war period despite continued but less acute labour and material shortages.

This volume contains a series of employment and payroll charts covering principal Canadian industries and areas. It should be of value in giving a picture of the differing performances of the major non-agricultural industries during the war and reconversion periods. The charts were originally prepared by the Wartime Prices and Trade Board for the use of its senior officials with a limited number of copies also made available to interested persons in other Departments. Early this summer, the preparation of the series was taken over by the Department of Reconstruction and Supply. Now that reconversion is in an advanced stage arrangements are being made for the work to be taken over by the Dominion Bureau of Statistics, the source of the basic data. The current series is therefore the last to be prepared by the Department of Reconstruction and Supply.

The chart book includes a new and complete set of employment and payroll charts of the former Wartime Prices and Trade Board Series using data compiled by the Dominion Bureau of Statistics. These charts cover the period 1939 to August 1st, 1946 in the case of employment and 1941 to August 1st, 1946 in the case of payrolls. Monthly index numbers based on June 1st, 1941 and centered twelve months' moving averages have been charted for both employment and payrolls. Charts are provided for the five major geographic regions, the eight largest urban centers and for the eight major industries. They are also provided for twelve major groups of durable and non-durable manufacturing goods industries and sixty-two minor groups.

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For convenient reference there is included at the front of the report a table indicating the position of reported employment on the latest available date, August 1st, 1946, relative to the prewar level of August 1st, 1939, the near war-time peak level of August 1st, 1943 and the immediate pre-V-J Day level of August 1st, 1945. Numbers on August 1st, 1946 are also shown. During the summer months the heavy incidence of strikes involving about fifty thousand workers on the average and affecting the employment of many others did unfortunately introduce temporary abnormalities which have prevented entirely satisfactory comparisons from being made in a number of industries and areas.

The charts and the table record the trend of employment reported by establishments employing fifteen or more. This means that while coverage is very high in manufacturing (85-90%), mining (80% or more), communication and transportation (about 80%), it is only moderate in logging (about 60%), and trade (about 50%), and partially covers only a few branches of the service industries. No coverage of agricultural workers, of employers, or of the self-employed groups is obtained. During the war, the labour forces of most of the latter groups either declined or achieved only less than average expansion. Their limited coverage should be borne in mind when the "Canada", regional and principal city all-industry charts are used. In most instances the actual wartime expansion and post-war contraction of these groups were considerably less than indicated. The charts of the individual industries, however, closely portray their employment trend in the past seven years.

The source of all data basic to these charts are the records of the Employment and Payroll Statistics Branch of the Dominion Bureau of Statistics and we are greatly indebted to Miss M.E.K. Roughsedge and her staff for their unstinted co-operation throughout the preparation of these statistics. We also wish to acknowledge the assistance of the Printing Branch of the Bureau in reproducing the enclosed charts.

This series of charts was prepared until recently by Miss A. Zamphir, Miss E.R. Macdonald and Miss H. Esson under the direction of Mr. L. Sherwood of the Research Division of the Wartime Prices and Trade Board. The last two reports have been prepared by Mr. F.E. Coghlan under the direction of Mr. D.M. McDonald of the Economic Research Branch of the Department of Reconstruction and Supply.

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CHART BOOK

OF

EMPLOYMENT AND PAYROLLS IN CANADIAN INDUSTRIES

	ARRANGEMENT OF CHARTS	CHART NOS.
SECTION 1.	EIGHT MAJOR INDUSTRIES	
	A. TOTAL BY AREAS	
	1. Canada	B-1
	2. Economic Regions	B-2 & 3
	3. Principal Cities	B-4-6
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	1. Non-Durable Goods	B-13 & 14
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	1. Non-Durable Goods	B-17-24 B-2(-28 B-35 & 40
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A. TOTAL BY AREANS

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B. INDIVIDUAL HADDA INDERNALS

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> B-25-25 B-20-35

6-36-3

A COMPARISON OF REPORTED EMPLOYMENT IN MAJOR CANADIAN REGIONS

AND INDUSTRIES* ON AUGUST 1, 1946

with:

1.	PREWAR LEVEL	_	AUGUST	1.	1939;
2.	PEAK WAR-YEAR LEVEL				
7	PRE_V_T DAY LEVEL		ATTOTIST	9	70115

Reported Employment Aug.1/46	August	th August	Compared	See Chart Number
(000's)	%	6/0	C/O	

B-10

SECTION I - EIGHT MAJOR INDUSTRIES

A. TOTAL BY AREAS

B.

202	the state of the s					
1.	Canada	1.765.1	+ 47.1	- 7.1	- 1.4	B-1
2.	Economic Regions					
	Ontario Quebec British Columbia Prairies Maritimes	725.8 528.7 159.4 221.4 129.8	+ 53.8 + 39.9 + 45.1 + 47.2 + 45.6	-	- 0.1 - 5.8 + 9.2	B-2 n B-3 n
3.	Principal Cities					
	Montreal Quebec Toronto Hamilton Windsor Ottawa Winnipeg Vancouver	263.1 25.1 232.1 48.1 32.7 23.3 64.3 70.5	+ 56.2 + 35.1 + 60.7 + 42.5 +111.3 + 59.4 + 57.1 + 68.2	- 38.1 - 9.1 - 20.2 - 22.9 + 3.6 + 7.4	- 16.1 - 11.5 + 10.7	B-4 n B-5 n ** n ** B-6 n
INI	IVIDUAL MAJOR INDUSTRIES					
	Mining Construction Manufacturing Communication Transportation Services Logging Trade	73.8 189.7 966.2 40.6 165.4 60.0 56.7 212.7	- 5.6 + 1.6 + 63.2 + 72.8 + 48.2 + 57.5 +155.2 + 40.3	- 19.2 + 41.1		B-7 11 12 13 14 14 16 17 18

Average Per Capita Weekly Earnings - Eight Industries

[#] Excluding Agriculture.

Employment level at August 1, 1946 affected by major strikes.

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		Em ₂ ;	ported loyment g.1/46		Report August wi 1939	l, th	Imploy 1946 August 1943	Comp l:	ared	See Chart Number
SECTI	ON I	I - MANUFACTURING INDUSTRIE	S							
A.	TOT.	AL MANUFACTURING	942.0	+	64.1	~~	20,0	-	10.4	B-11
		Total Non-Durable Goods Total Durable Goods	500.2 441.8	+	45.5	(crop	0.0		0.2	12 23
B.	MAJ	OR GROUPS								
	1.	Non-Durable Goods								
		Processed Food Beverages & Tobacco Textiles Leather & Its Products Pulp & Paper Products Non-Metallic Minerals Chemicals	110.6 26.1 136.4 32.2 103.7 16.1 40.6	++++++	47.4 44.0 35.1 35.8 49.3 31.3 97.7	+ - + -	15.2 0.1 12.0	+ + +	10.7	B-13 "
	2.	Durable Goods								
		Lumber & Its Products Clay, Glass & Stone Product Electrical Apparatus Products Non-Ferrous Metal Products Iron & Its Products	38.3	+++++++++++++++++++++++++++++++++++++++	47.2 74.5 98.4 82.7 113.9	+		+	20.5	B-16 " ** B-15**
C.	MIN	OR GROUPS								
	1.	Non-Durable Goods								
		Edible Animal Products: Dairy Products Meat Products Fish Processing & Canning	21.7 10.0 18.5	+	58.1 80.2 8.5	+	29.1	+		B-17
		Edible Plant Products: Bread & Bakery Prods. Flour Fruit & Veg. Preserving	20.3 9.4 15.4	4	- 35.1 - 67.7 - 63.8	+	26.5	+	3.0 14.8 2.3	B-18 n
		Confectionery: Sugar & Syrup Aerated Water Chocolate & Confectioner;	2.4 3.1 6.0	***	2.9		11.2 7.5 5.7	+	1.2 9.9 6.6	B-19

^{*} Employment Level at August 1, 1946 affected by major strikes.

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Marie Village (M. 1944) Marie Village (M. 1944)	-7,4 - 7,08 + 1,88 + 4,41;+ 1,08 + 8,08 + 8,88 + 8,88 + 8,8	tubouk mi lubina ainitu juli kangangana aniul 0.01 migakana dami 6.81 makaban a garapada dami
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20% } # #	0.1 - 5.11 + 15.8 - 6.6 + 6.7 - 7.0 - 6.6 - 7.8 - 6.5 +	Figure and discussion of the second of the s

-	Reported Employment Aug.1/46	August wit	ed Employm 1, 1946 C h August 1 1943	compared ::	See Chart Number
	(000's)	%	%	%	
Non-Durable Goods (cont'd)					
Beverages & Tobacco: Tobacco Brewing Distilling	9.5 9.2 3.9	+ 16.4 + 45.5 +109.3	+ 40.1	+ .7 + 19.0 + 1.5	B-20
Textile Products: Hosiery & Knit Goods Cotton Yarn & Cloth Woollen Yarn & Cloth Silk, Artificial Silk Garments & Furnishing	23.2 16.7 13.7 13.3 48.6	+ 21.9 - 12.6 + 56.1 + 76.4 + 47.1	+ 7.9 - 25.7 + 10.7 + 27.6 - 0.6	+ 6.2 - 20.5 + 5.5 + 15.6 + 1.9	B-21-I 11 ** 11 B-21-II
Leather Products: Tanning Footwear Gloves & Mitts Other Leather Goods	5.3 19.8 2.4 4.4	+ 42.3 + 22.9 + 84.3 + 90.7		+ 13,9 + 11.0 + 2.4 + 11.1	B-22 11 11
Fur & Rubber: Fur Rubber	4.0 13.9	+ 49.5		+ 13.7 - 39.4	B-23
Pulp & Paper Products: Printing & Publishing Pulp & Paper Paper Products	38.1 46.6 19.0	+ 34.5 + 50.9 + 85.4		+ 13.9 + 12.8 + 10.4	B-24 11
Non-Metallic Minerals: Coal Products Petroleum	3.3 10.2	+ 27.0 + 40.2	+ 14.4 + 12.5	+ 10.0 + 4.8	B-26
Chemicals: Drugs Soap Fertilizer Paints & Varnishes Acids, Alkalies & Salts Compressed Gases (Special War Expanded Indus	8.9 3.3 2.6 5.4 4.9 1.6	+ 56.3 +176.9	+ 18.6 + 39.4 + 36.8 - 26.7	- 2.8 + 15.3 + 38.9 + 18.2 - 16.5 - 8.7	B-27 11 11 B-28 11
Explosives Ammunition				- 74.4 - 84.2	B-35 B-40

^{*} Employment Level at August 1, 1946 affected by major strikes.

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		Reported Employment Aug.1/46	August	ed Employm 1, 1946 C th August 1943	ompared 1:	See Chart Number
		(000's)	6/3	9/5	%	
2.	Durable Goods					
	Lum er & Its Products: Furniture Rough & Dressed Lumber Wooden Containers	14.3 42.2 9.0	+ 87.5 + 31.7 + 87.3	+ 33.6 + 11.2 + 12.0	+ 17.2 + 6.7 - 1.0	B-25
	Clay, Glass & Stone Prods: Clay Stone Glass	5.4 7.7 7.1	+ 48.6 + 71.1 + 87.1	+ 67.8 + 13.6 + 13.4	+ 38.9 + 21.5 + 8.6	B-26
	Primary Metals: Primary Steel Lead, Zinc & Copper Non-Ferrous Smelting & Refining Aluminum	25.9 13.2	+ 53.5 + 67.5 + 13.5	- 58.5 - 23.0	- 20.9 - 28.1 - 12.0	B-29 th the
	Iron & Its Products: Machinery Railway Cars & Parts Railway Locomotives Foundries & Machine Shop Tools Iron & Steel Fabrication Farm Implements Boilers, Tanks & Engines Wire Products Heating Appliances Sheet Metal Products Small Hardware Automobiles (Special War Expanded Industries)	6.8 10.6 13.7 7.6 4.6 6.2 14.9	+189.3 +111.5 + 58.2 + 94.7 +120.6 +118.0 + 61.6 +221.0 +131.9 + 32.3 + 48.0 +128.5 +137.4 +148.0	- 3.2 - 2.3 - 15.2 - 10.4 - 25.0 - 43.5 - 15.3 - 10.6 + 14.4 + 14.9 - 7.9	- 17.6 + 9.8 - 2.3 - 12.2 - 8.9 - 9.2 - 30.5 + 13.7 + 6.8 - 13.2 + 8.6 + 2.6 + 2.6 + 11.3	B-31 " B-32 " B-33 " B-34 B-36
	Airplanes Shipbuilding Firearms	13.6 24.5 1.8	+256.9 +658.6 n.a.	- 70.6	- 72.9 - 59.5 - 88.5	3-37 B-38 B-39

[#] Employment Level at August 1, 1946 affected by major strikes.

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SECTION I EIGHT MAJOR INDUSTRIES

Chart No.

A. TOTAL BY AREAS

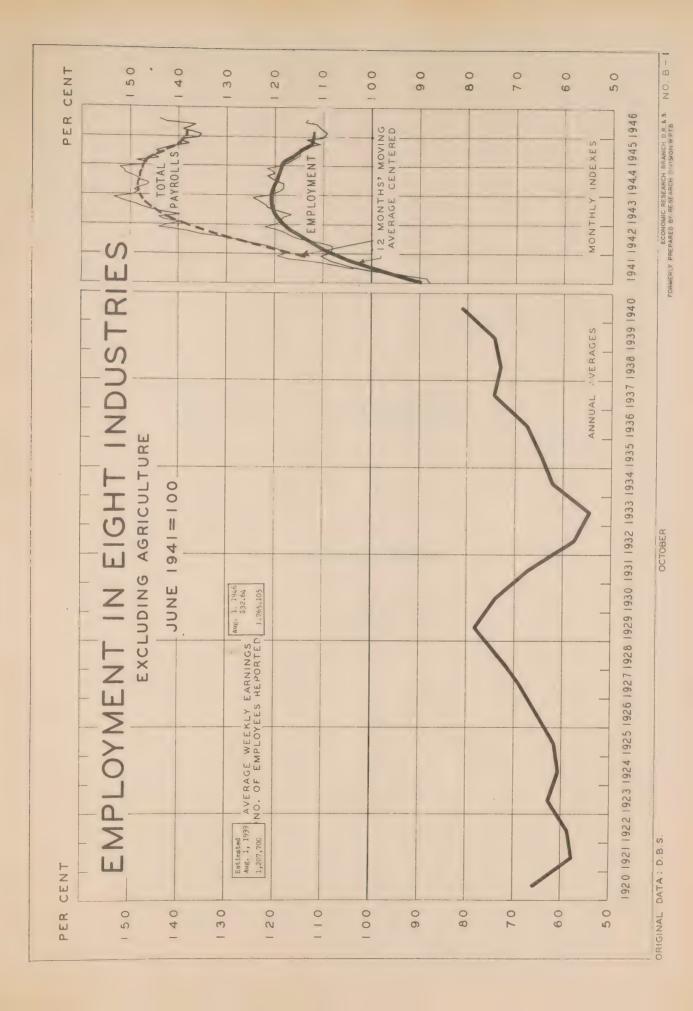
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SECTION I EIGHT MAJOR INDUSTRIES

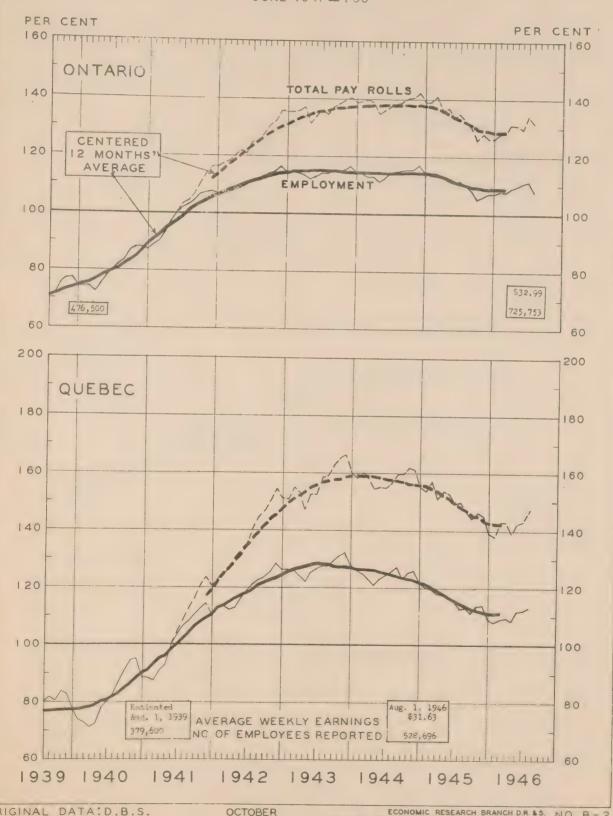
Chart No.

A. TOTAL BY AREAS

2.	Economic	Regions	
	Ontario		B-2
	Quebec		21
	British	Columbia	B-3
	Prairies	3	11
	Maritime	S	n

IN EIGHT LEADING INDUSTRIES EXCLUDING AGRICULTURE ONTARIO, QUEBEC

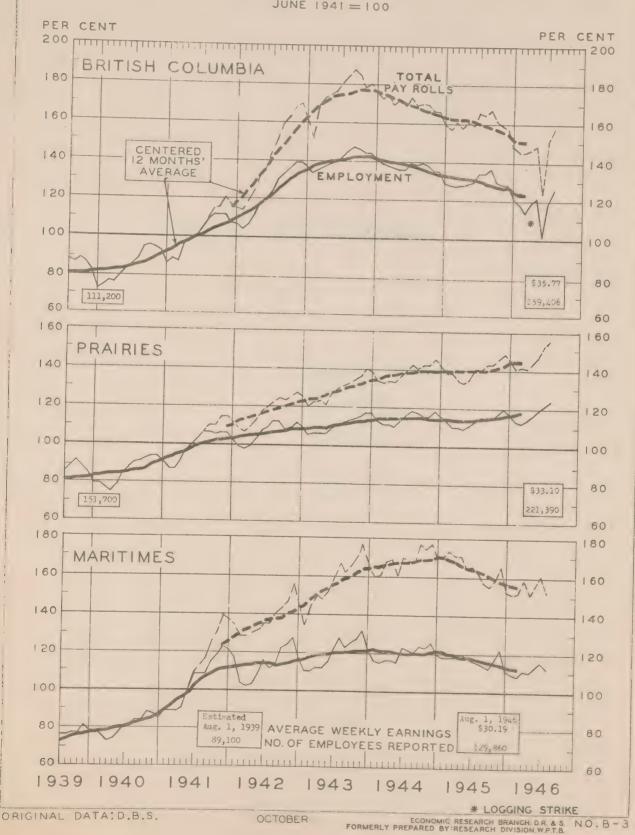
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IN EIGHT LEADING INDUSTRIES EXCLUDING AGRICULTURE BRITISH COLUMBIA, PRAIRIES, MARITIMES

JUNE 1941 = 100





SECTION I EIGHT MAJOR INDUSTRIES

Chart No.

A. TOTAL BY AREAS

3.	Principal Cities	
	Montreal	B-4
	Quebec City	n
	Toronto	B-5
	Hamilton .	11
	Windsor	- 11
	Ottawa	B-6
	Winnipeg	11
	Vancouver	11

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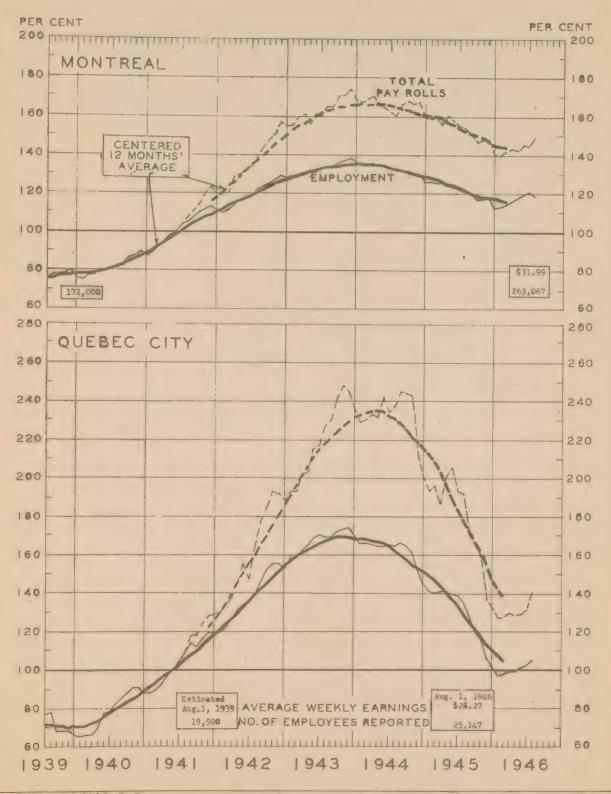
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IN EIGHT LEADING INDUSTRIES EXCLUDING AGRICULTURE
MONTREAL, QUEBEC

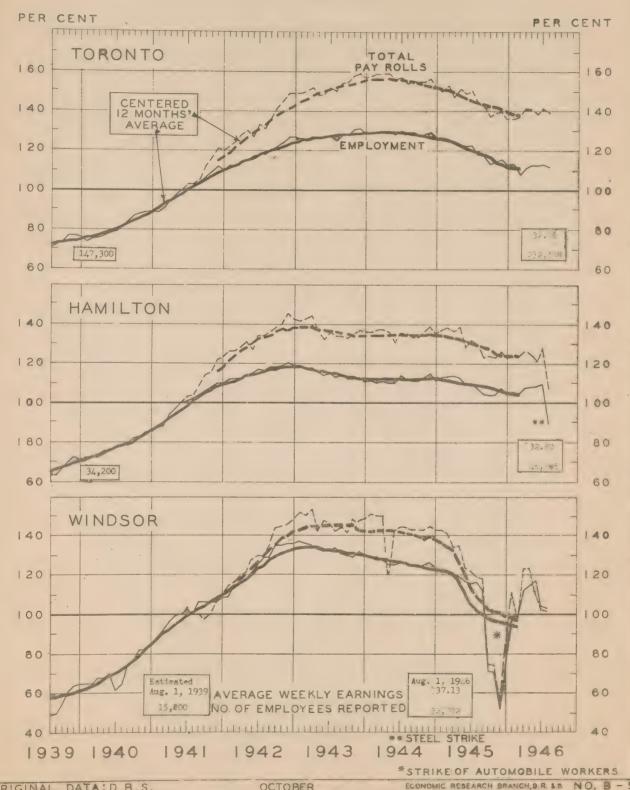
JUNE 1941 = 100





IN EIGHT LEADING INDUSTRIES EXCLUDING AGRICULTURE TORONTO, HAMILTON, WINDSOR

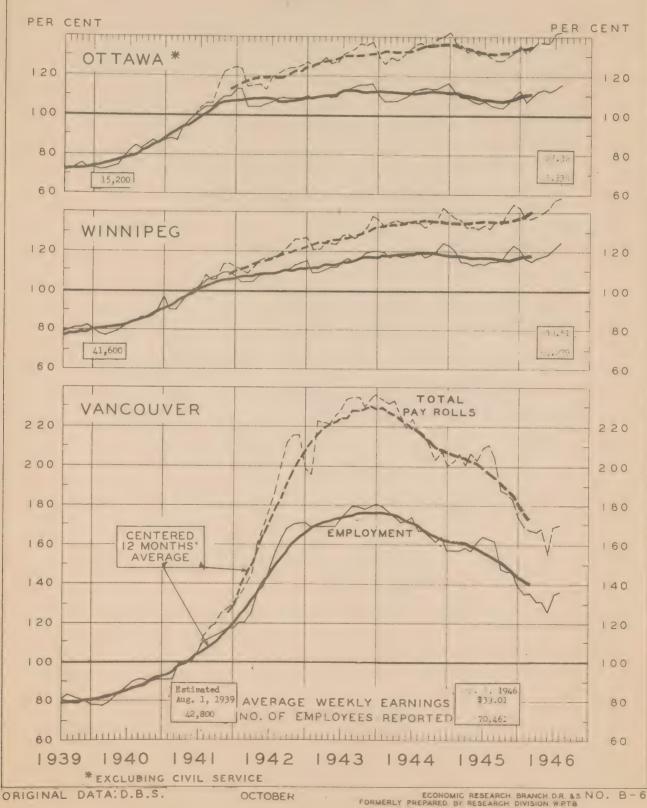
JUNE 1941-100





IN EIGHT LEADING INDUSTRIES EXCLUDING AGRICULTURE OTTAWA, WINNIPEG, VANCOUVER

JUNE 1941 = 100





SECTION I EIGHT MAJOR INDUSTRIES

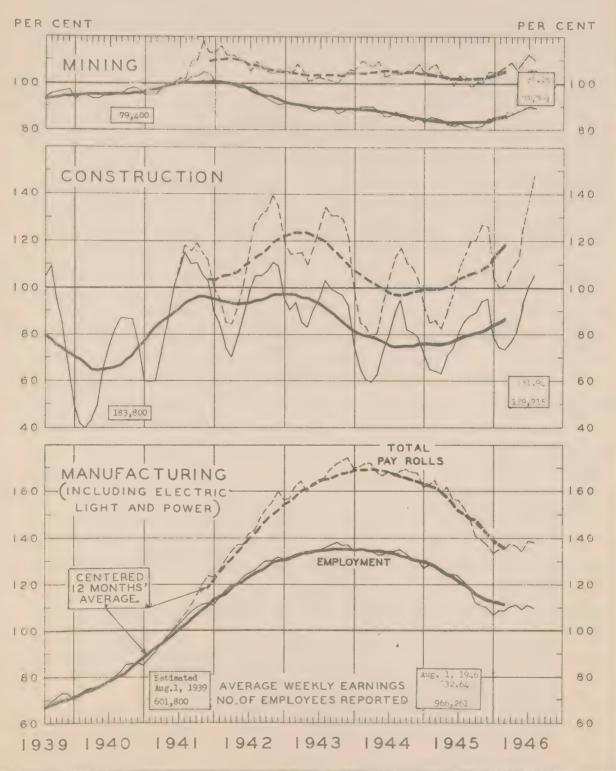
		Chart No.
В.	INDIVIDUAL MAJOR INDUSTRIES	
	Mining	B-7
	Construction	n
	Manufacturing	н
	Communications	B-8
	Transportation	11
	Services	11
	Logging	B-9
	Trade	11
	(Average Per-Capita Weekly	
	Earnings Eight Industries)	B-10

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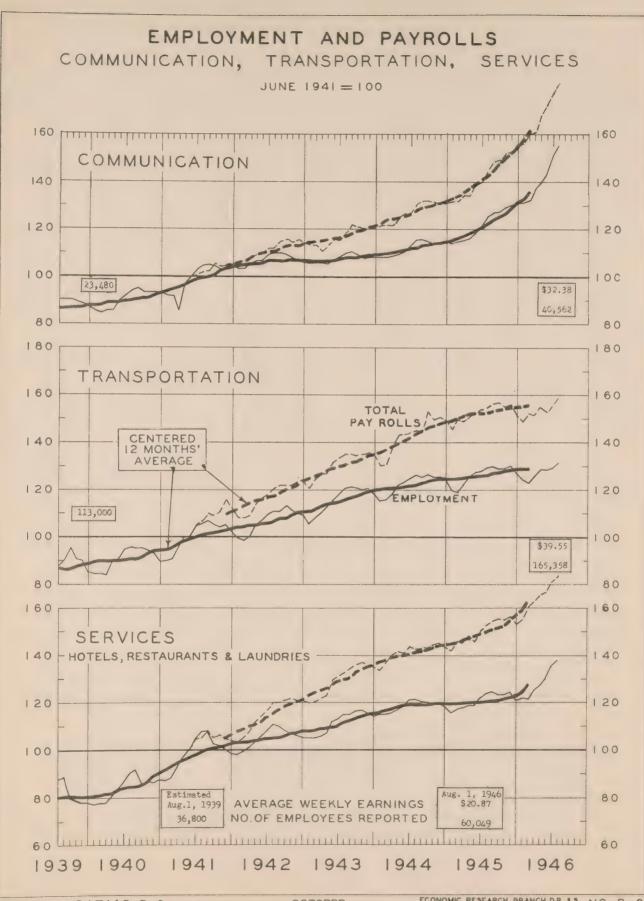
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EMPLOYMENT AND PAYROLLS MINING, CONSTRUCTION, MANUFACTURING

JUNE 1941=100



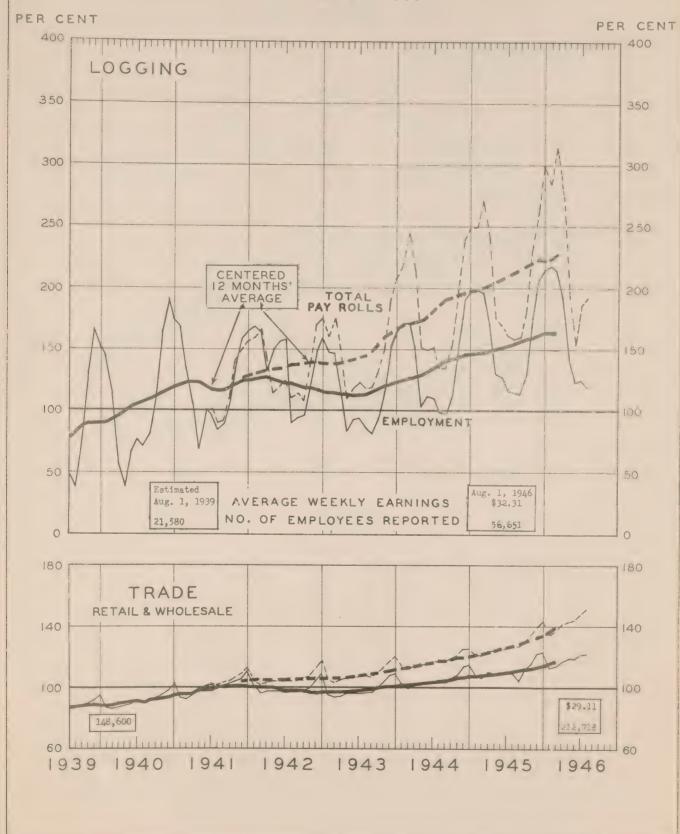




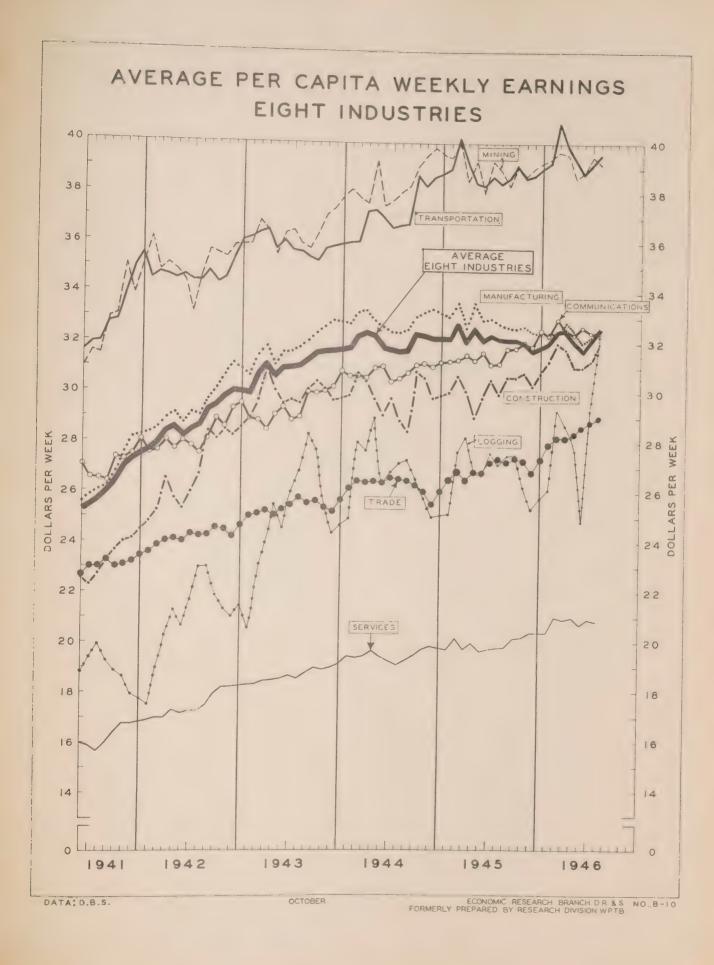


TRADE AND LOGGING

JUNE 1941=100









SECTION II MANUFACTURING INDUSTRIES

				Chart No.
\mathbb{A}_{\bullet}	TOT	ML: ALI	MANUFACTURING	B-11
	1.	TOTAL:	NON-DURABLE GOODS	II
	2,	TOTAL:	DURABLE GOODS	11

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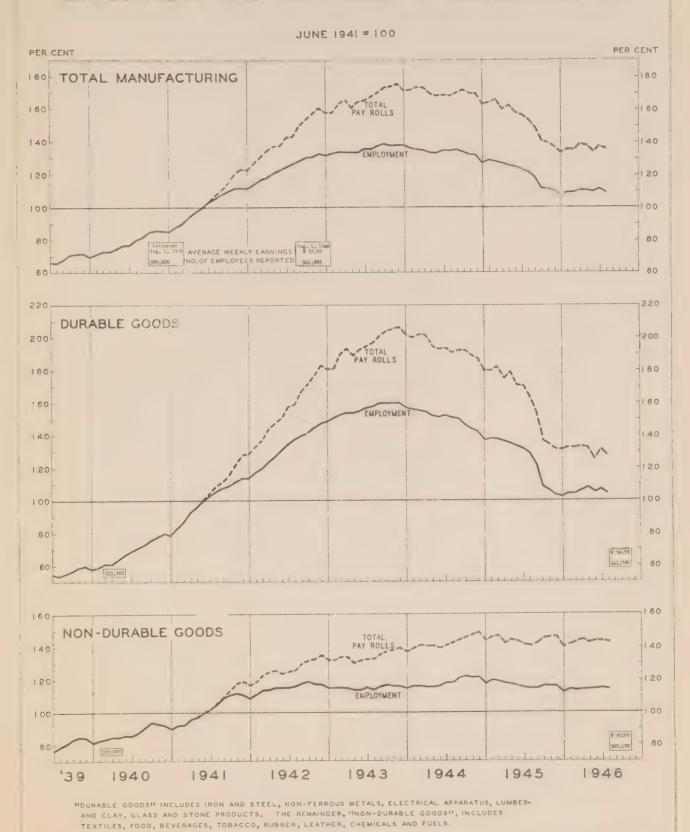
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EMPLOYMENT AND PAY ROLLS IN MANUFACTURING





SECTION II MANUFACTURING INDUSTRIES

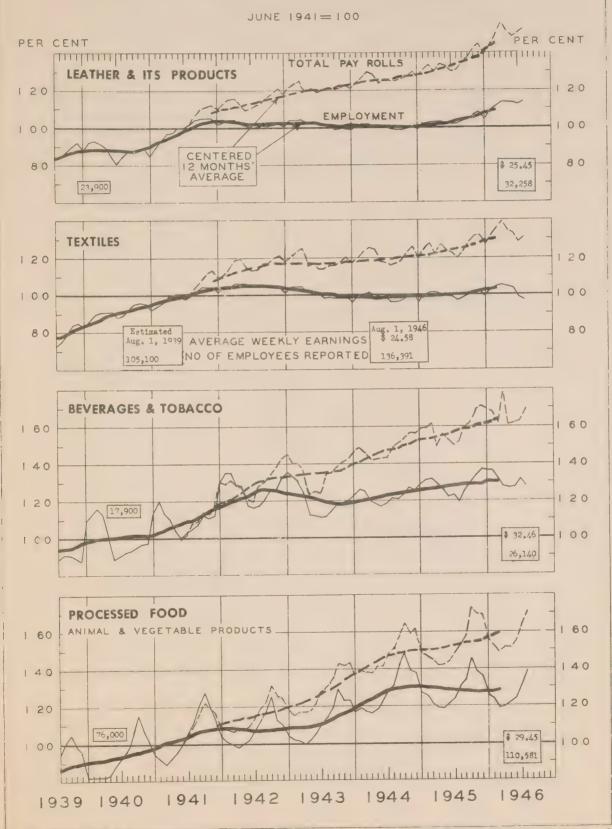
			Chart No.
В.	MAJOR	GROUPS	
	1.	Non-Durable Goods	
		Processed Food	B-13
		Beverages & Tobacco	11
		Textiles	21
		Leather & Its Products	tt
		Pulp & Paper Products	B-14
		Non-Metallic Minerals	11
		Chemicale .	91

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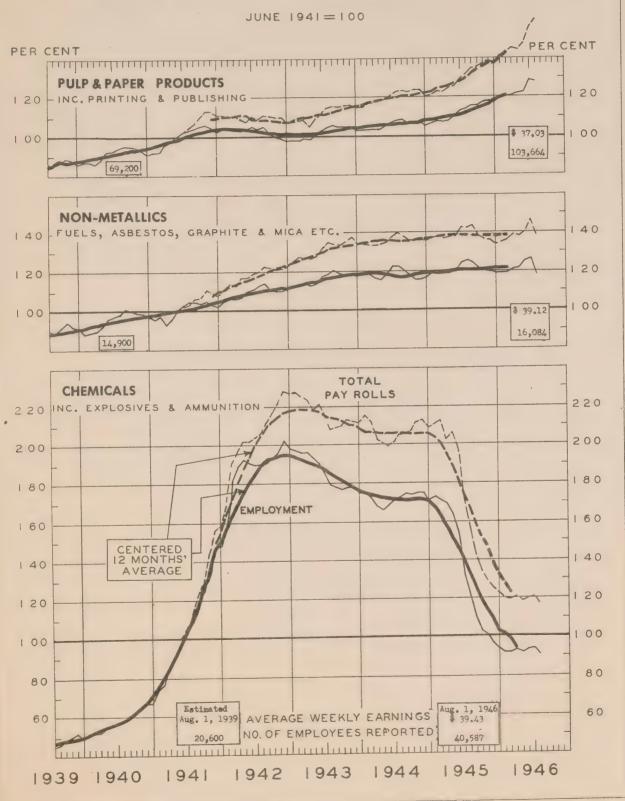
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EMPLOYMENT AND PAY ROLLS IN MANUFACTUR NG MAJOR GROUPS - NON-DURABLE GOODS I





EMPLOYMENT AND PAY ROLLS IN MANUFACTURING MAJOR GROUPS - NON-DURABLE GOODS II



SECTION II MANUFACTURING INDUSTRIES

Chart No.

B. MAJOR GROUPS

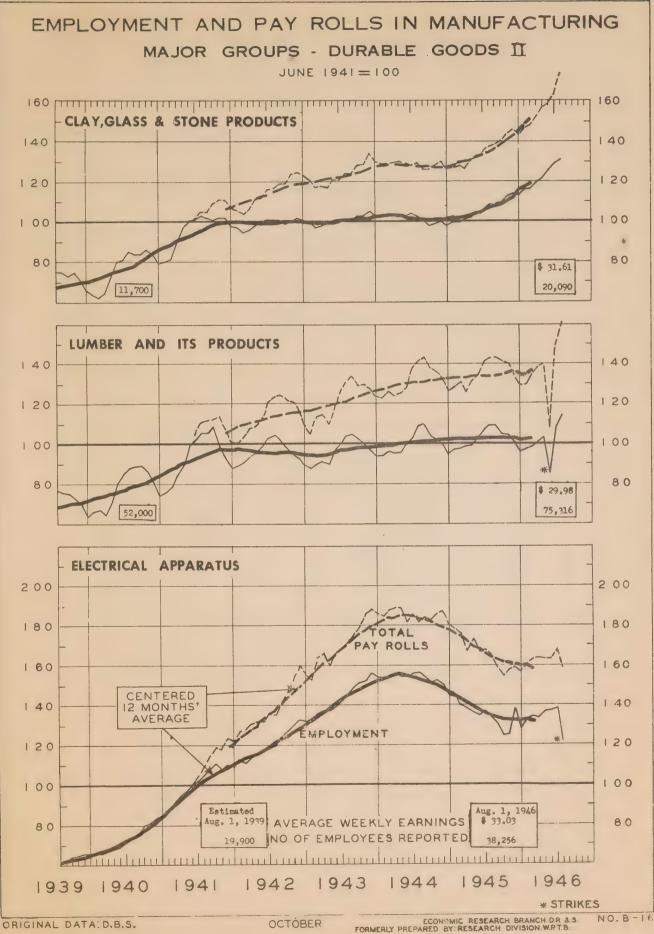
2. Durable Goods

Lumber & Its Products B-16
Clay, Glass & Stone Products "
Electrical Apparatus "
Non-Ferrous Metals & Their
Products B-15
Iron & Its Products "

A THE STATE OF THE

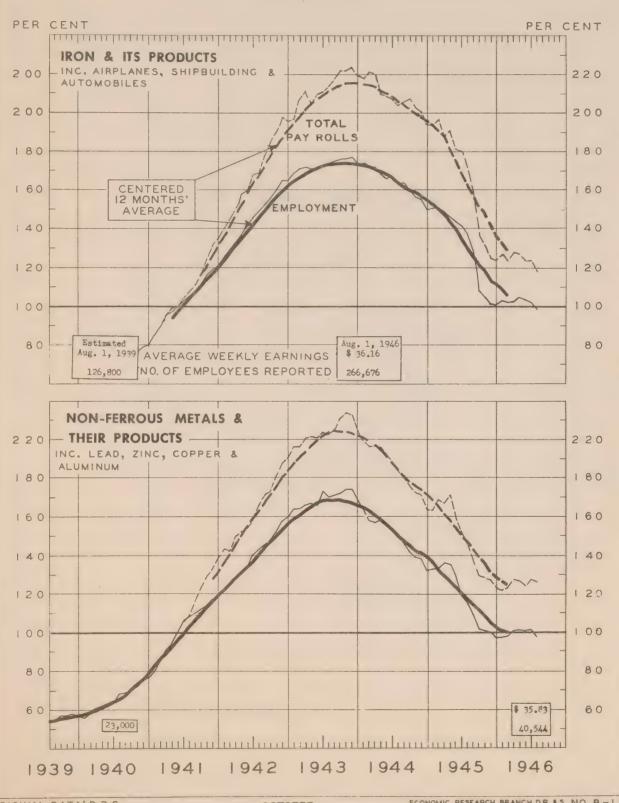
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EMPLOYMENT AND PAY ROLLS IN MANUFACTURING MAJOR GROUPS - DURABLE GOODS I

JUNE 1941=100



SECTION II MANUFACTURING INDUSTRIES

Chart No.

C. MINOR GROUPS

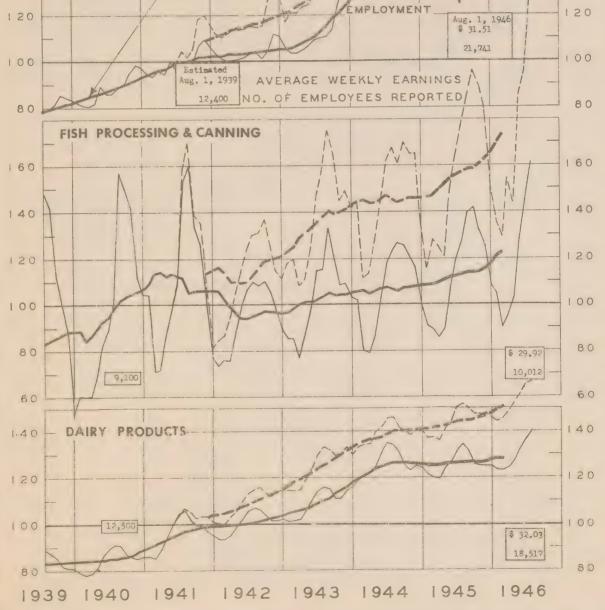
1. Non-Durable Goods	
Edible Animal Products	B-17
Edible Plant Products	B-18
Confectionery	B-19
Beverages & Tobacco	B-20
Textile Products	B-21-1-II
Leather Products	B-22
Fur & Rubber	B-23
Paper Products	B-24
Non-Metallic Minerals	B-26
Chemicals	B-27 & 28
	B-35 & 40

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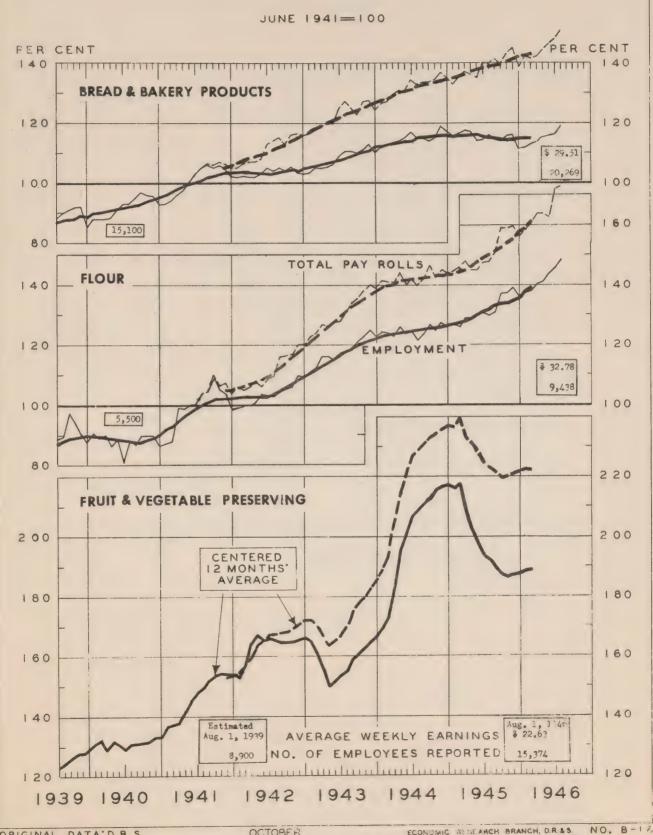
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EMPLOYMENT AND PAY ROLLS IN MANUFACTUFING EDIBLE ANIMAL PRODUCTS JUNE 1941=100 PER CENT TOTAL PAY ROLLS 160 CENTERED 12 MONTHS AVERAGE





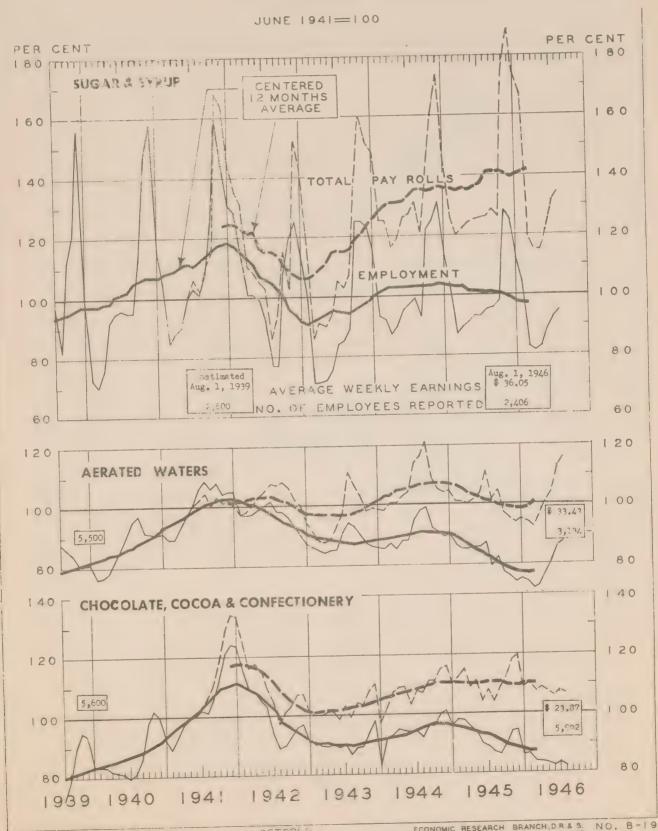
EMPLOYMENT AND PAY ROLLS IN MANUFACTURING EDIBLE PLANT PRODUCTS



OCTOBER



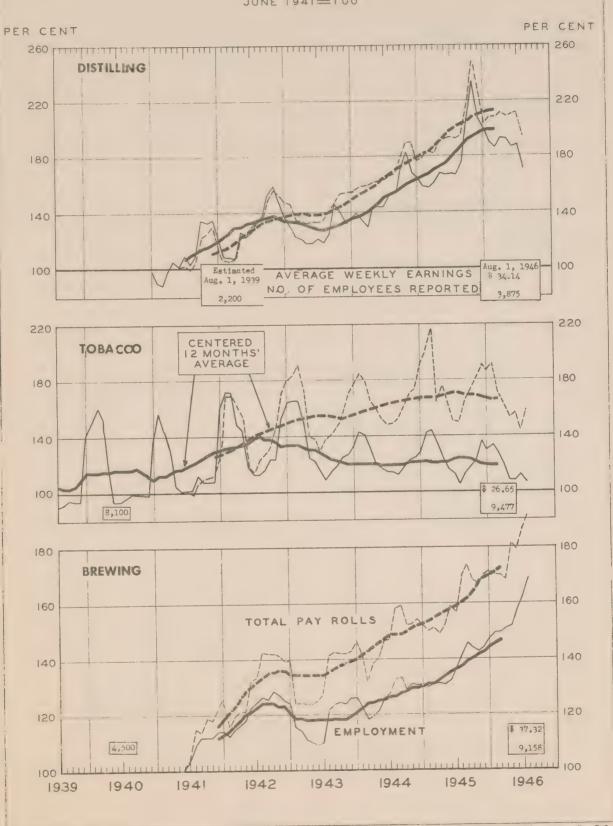
EMPLOYMENT AND PAY ROLLS IN MANUFACTURING CONFECTIONERY





EMPLOYMENT AND PAY ROLLS IN MANUFACTURING BEVERAGES & TOBACCO

JUNE 1941=100



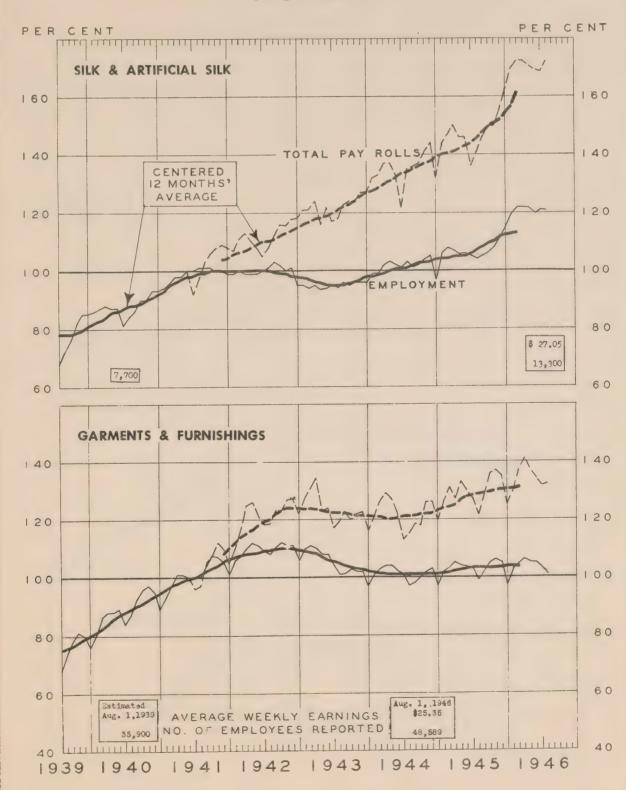


EMPLOYMENT AND PAY ROLLS IN MANUFACTURING TEXTILES

JUNE 1941-100 PER CENT PER CENT 1 0 C HOSIERY & KNIT GOODS CENTERED 2 MONTHS! PAY ROLLS TOTAL AVERAGE EMPLOYMENT \$ 23.10 29,232 19,300 COTTON YARN & CLOTH \$ 26.17 16,734 19,800 WOOLLEN YARN & CLOTH i 40 1.30 Aug. 1, 1946 \$ 25.63 Estimated Aug. 1, 1939 AVERAGE WEEKLY EARNINGS NO. OF EMPLOYEES REPORTED <u> en landambandambantantandinalinalina</u> * STRIKE

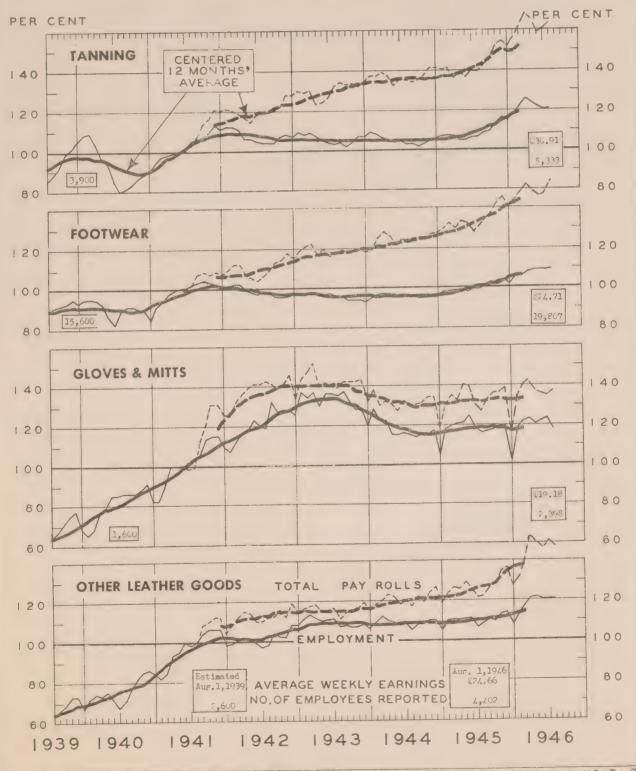


EMPLOYMENT AND PAY ROLLS IN MANUFACTURING TEXTILES



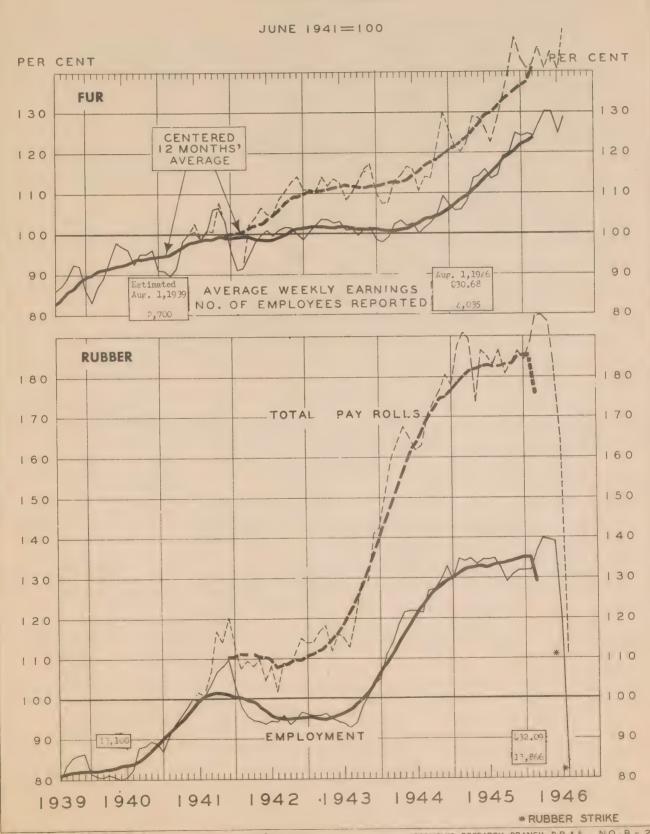


EMPLOYMENT AND PAY ROLLS IN MANUFACTURING LEATHER





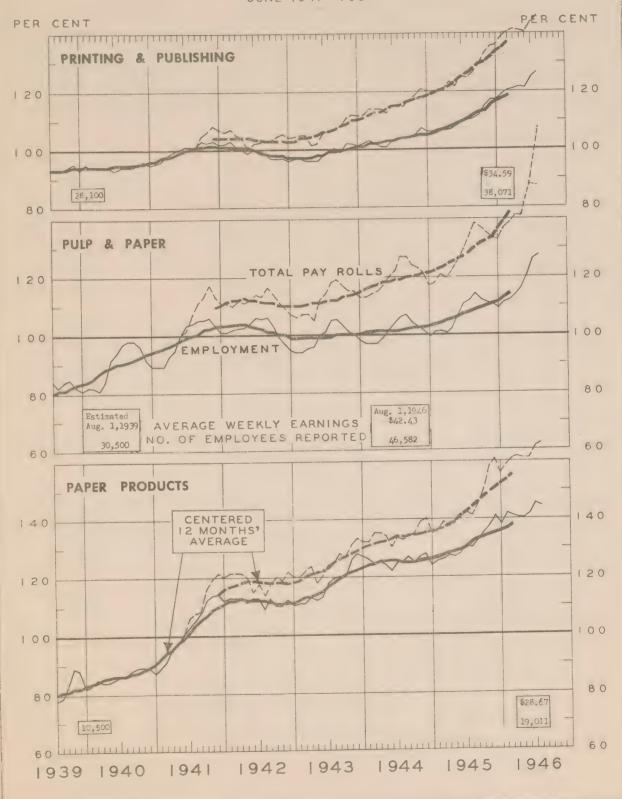
EMPLOYMENT AND PAY ROLLS IN MANUFACTURING FUR AND RUBBER





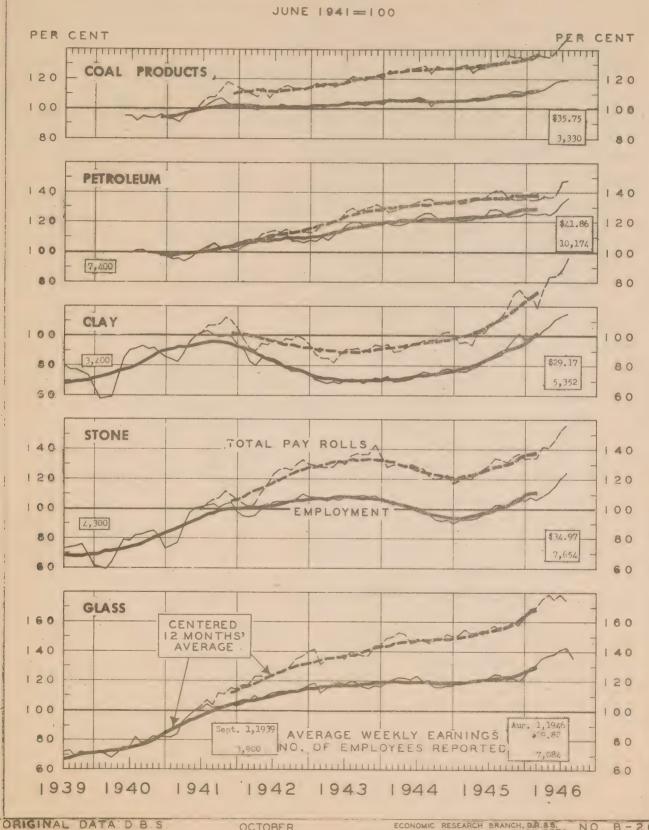
EMPLOYMENT AND PAY ROLLS IN MANUFACTURING PAPER





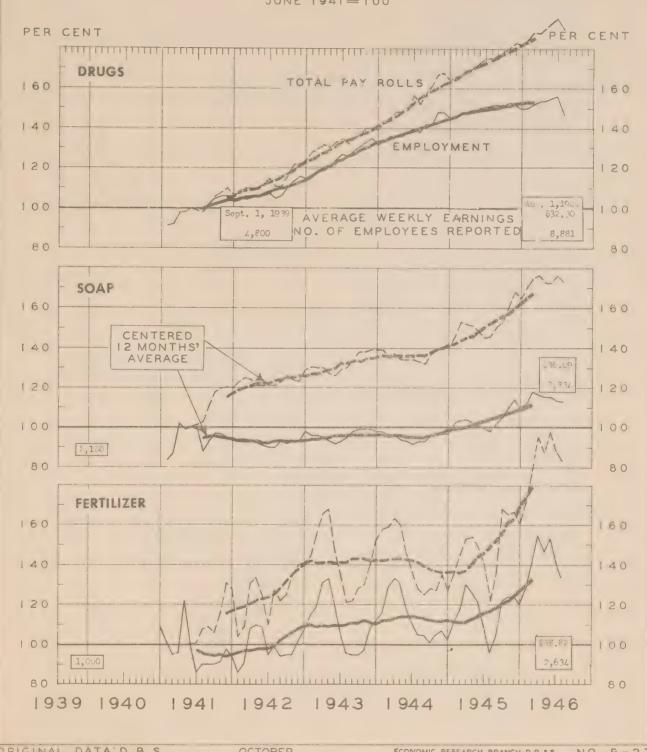


EMPLOYMENT AND PAY ROLLS IN MANUFACTURING NON-METALLIC MINERALS

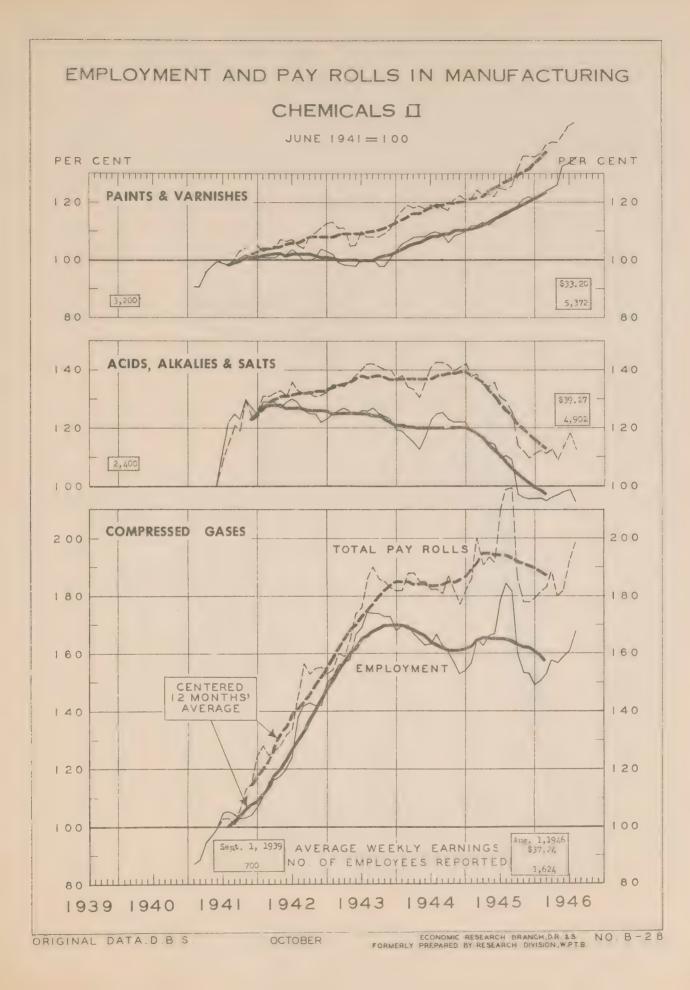




EMPLOYMENT AND PAY ROLLS IN MANUFACTURING CHEMICALS I

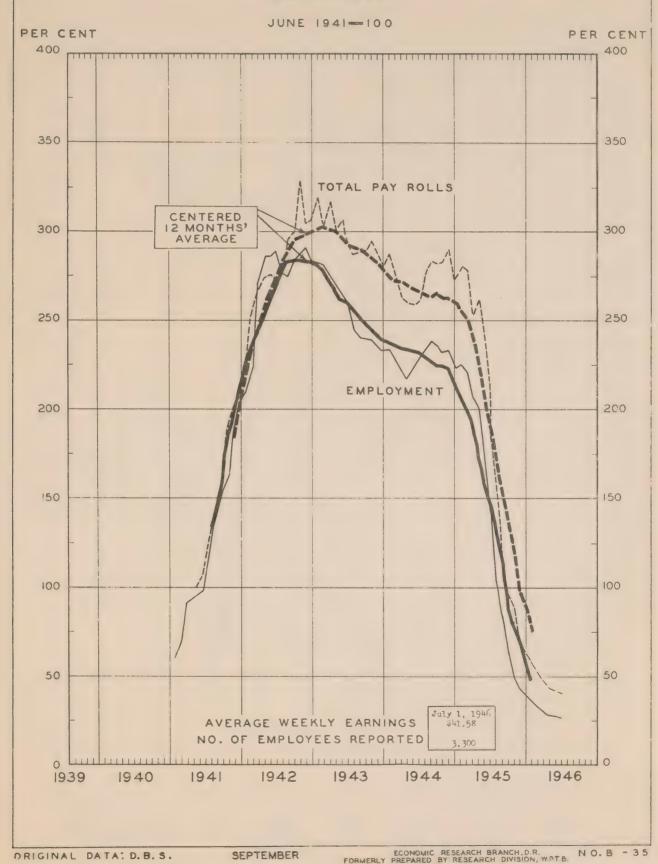




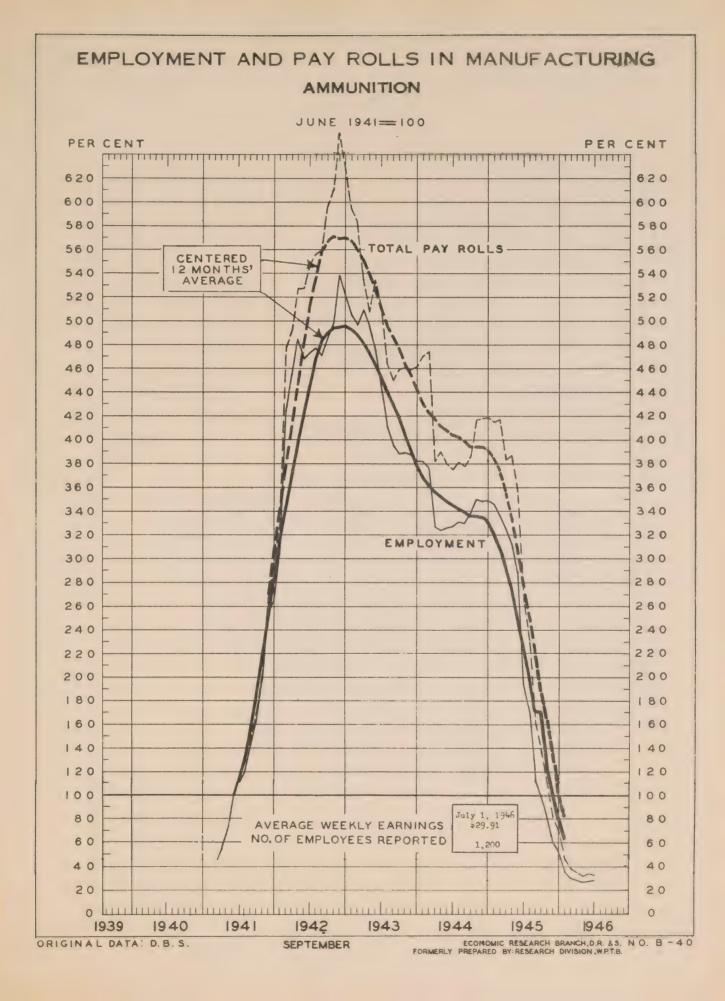




EMPLOYMENT AND PAY ROLLS IN MANUFACTURING **EXPLOSIVES**









SECTION II MANUFACTURING INDUSTRIES

Chart No.

C. MINOR GROUPS

2. Durable Goods

Lumber & Its Products	B-25
Clay. Glass & Stone	B-26
Primary Metals	B-29 & 30
Iron & Its Products	B-31 - 34
	B-36 - 39

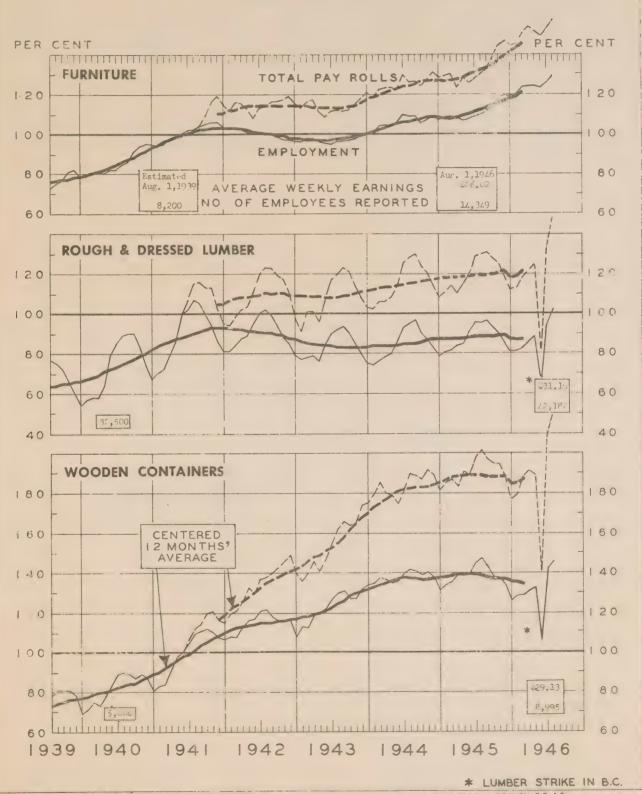
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EMPLOYMENT AND PAY ROLLS IN MANUFACTURING WOOD

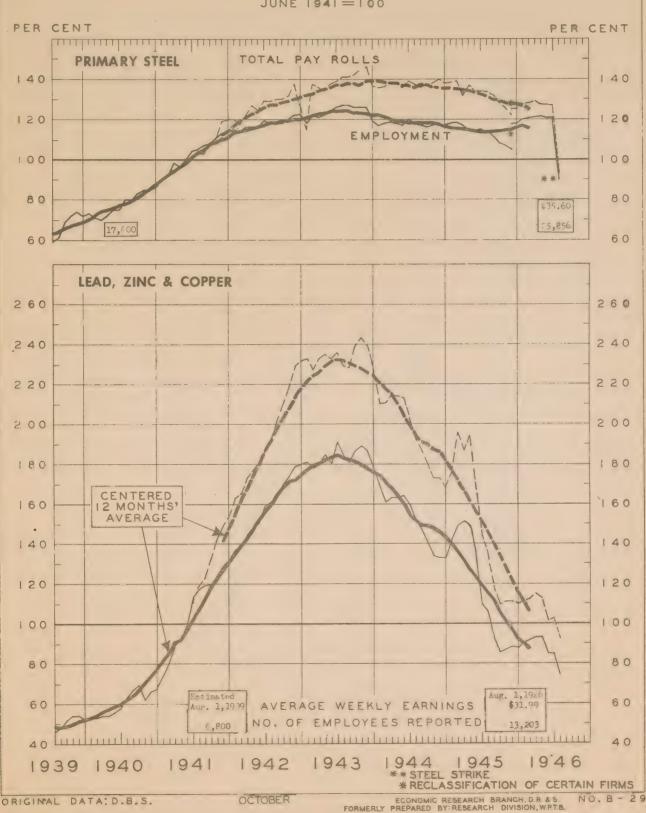




EMPLOYMENT AND PAY ROLLS IN MANUFACTURING

PRIMARY METALS I

JUNE 1941 = 100





EMPLOYMENT AND PAY ROLLS IN MANUFACTURING PRIMARY METALS II

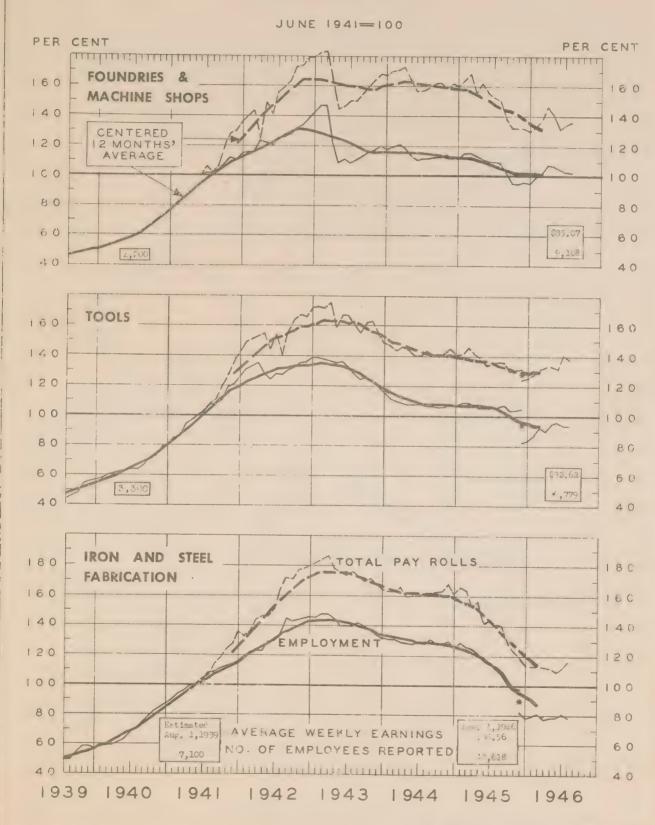


EMPLOYMENT AND PAY ROLLS IN MANUFACTURING IRON & STEEL I

JUNE 1941=100 PER CENT PER CENT and mandandana day MACHINERY 120 120 100 100 80 80 6 0 60 \$35.10 11,900 25,447 40 40 CARS AND PARTS 160 160 140 140 120 120 100 \$36.45 100 28,100 43,029 80 80 RAILWAY LOCOMOTIVES 200 200 TOTAL PAY ROLLS 180 180 160 CENTERED 160 12 MONTHS' AVERAGE 140 140 120 EMPLOYMENT-120 100 100 80 Aug. 1,1946 \$39.97 8 0 Sept. 1,1939 AVERAGE WEEKLY EARNINGS NO. OF EMPLOYEES REPORTED 60 1939 1940 1941 1942 1943 1944 1945 1946

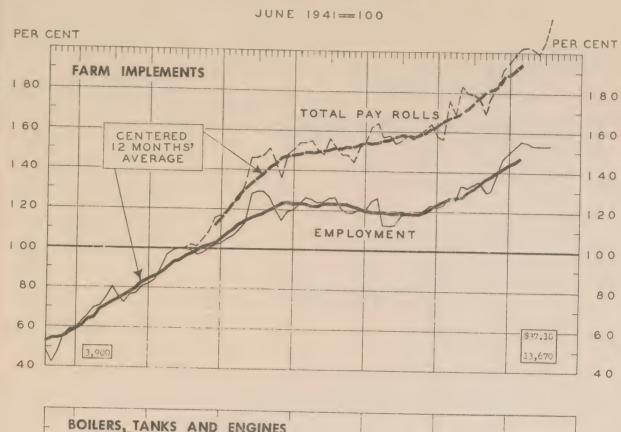


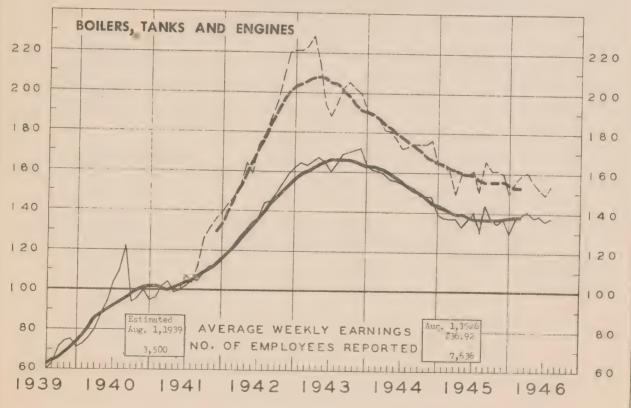
EMPLOYMENT AND PAY ROLLS IN MANUFACTURING IRON & STEEL II





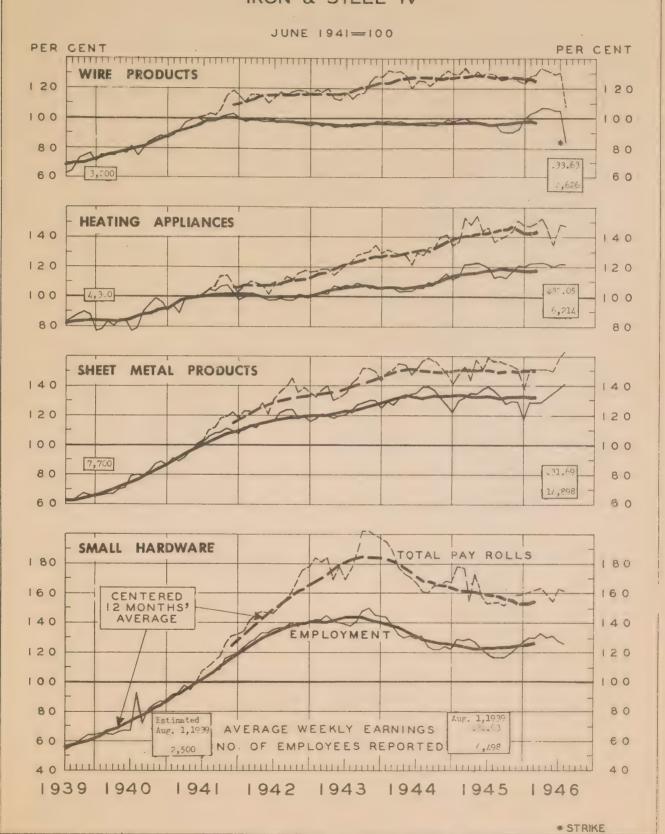
EMPLOYMENT AND PAY ROLLS IN MANUFACTURING IRON AND STEEL III







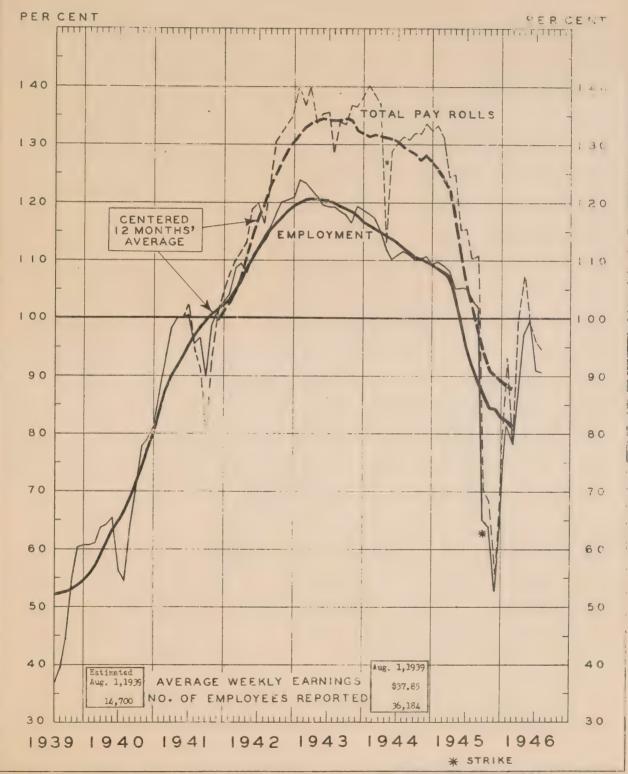
EMPLOYMENT AND PAY ROLLS IN MANUFACTURING IRON & STEEL IV





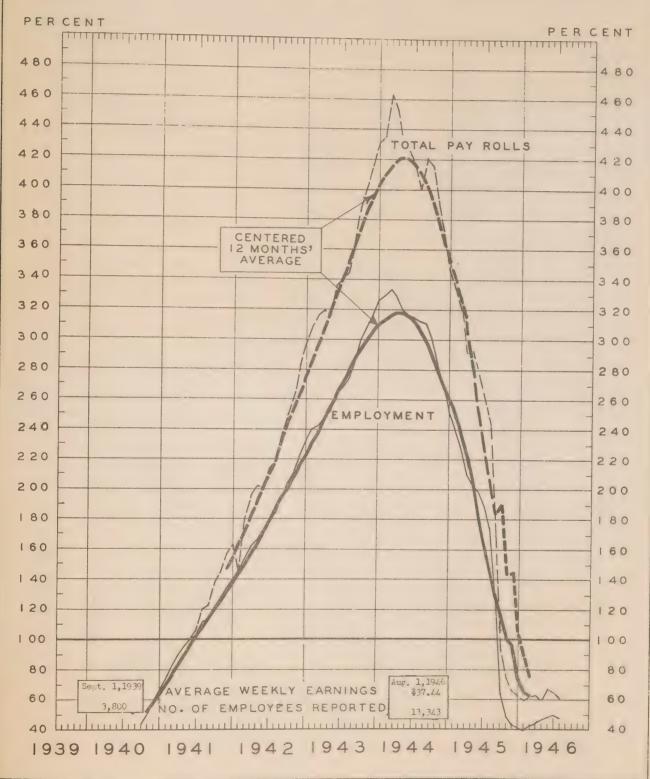
EMPLOYMENT AND PAY ROLLS IN MANUFACTURING AUTOMOBILES

JUNE 1941== 100



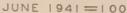


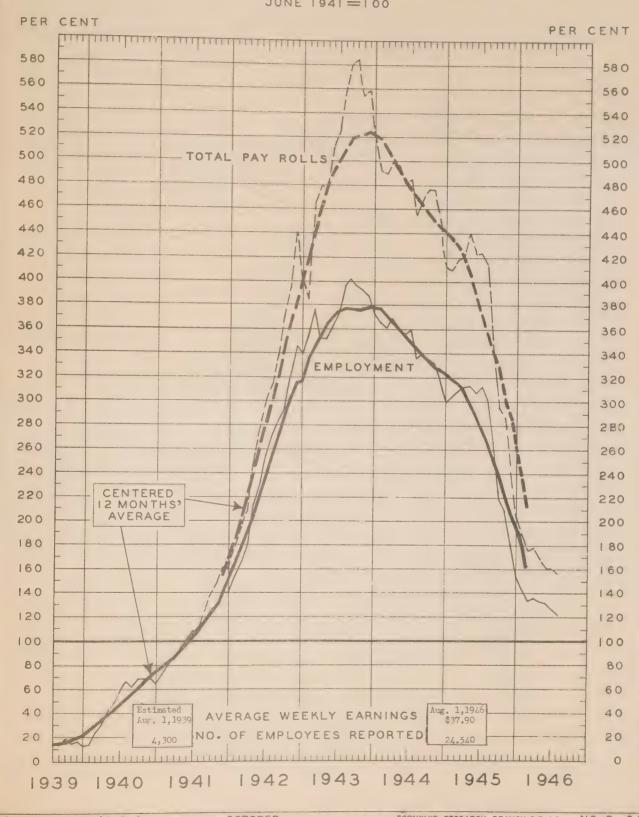
EMPLOYMENT AND PAY ROLLS IN MANUFACTURING AIRPLANES





EMPLOYMENT AND PAY ROLLS IN MANUFACTURING SHIPBUILDING







EMPLOYMENT AND PAY ROLLS IN MANUFACTURING FIREARMS

